

**CASE NO:** 24-30281

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 12/1/2024 to 12/31/2024

|  | <u>Jul-24</u> | <u>Aug-24</u> | <u>Sep-24</u> | <u>Oct-24</u> | <u>Nov-24</u> | <u>Dec-24</u> | Accumulated |
|--|---------------|---------------|---------------|---------------|---------------|---------------|-------------|
|--|---------------|---------------|---------------|---------------|---------------|---------------|-------------|

|   |    |                   |                     |                   |                     |                   |    |                    |    |                    |    |                     |    |                     |
|---|----|-------------------|---------------------|-------------------|---------------------|-------------------|----|--------------------|----|--------------------|----|---------------------|----|---------------------|
| 1. Beginning Cash Balance   | \$ | <u>272,606.35</u> | \$                  | <u>278,122.33</u> | \$                  | <u>158,003.89</u> | \$ | <u>239,981.88</u>  | \$ | <u>53,582.73</u>   | \$ | <u>84,942.15</u>    | \$ | <u>272,606.35</u>   |
| 2. Cash Receipts  |    |                   |                     |                   |                     |                   |    |                    |    |                    |    |                     |    |                     |
| Operations  |    | -                 | -                   | -                 | -                   | -                 |    | -                  |    | -                  |    | 3,720.50            |    | 3,720.50            |
| Loan Principal Repayment  |    | -                 | -                   | 150,000.00        | -                   | 25,000.00         |    | -                  |    | 25,000.00          |    | -                   |    | 175,000.00          |
| Loans/advances  |    | -                 | -                   | -                 | -                   | -                 |    | -                  |    | 100,000.00         |    | 100,000.00          |    | 200,000.00          |
| Other: Loan Interest Income   |    | 4,999.99          | 4,406.25            | 2,770.83          | 2,770.83            | 270.83            |    | 2,500.00           |    | 2,500.00           |    | 17,718.73           |    | 17,718.73           |
| Other: Interest Income  |    | 515.99            | -                   | -                 | -                   | -                 |    | -                  |    | -                  |    | -                   |    | 515.99              |
| Total Cash Receipts   | \$ | <u>5,515.98</u>   | \$                  | <u>4,406.25</u>   | \$                  | <u>152,770.83</u> | \$ | <u>2,770.83</u>    | \$ | <u>125,270.83</u>  | \$ | <u>106,220.50</u>   | \$ | <u>396,955.22</u>   |
| 3. Cash Disbursements   |    |                   |                     |                   |                     |                   |    |                    |    |                    |    |                     |    |                     |
| Operations  |    | -                 | 19,119.62           | 4,627.23          | 276.12              | 8,850.91          |    | 10,923.87          |    | 10,923.87          |    | 43,797.75           |    | 43,797.75           |
| Debt Service/Secured loan payment                                       |    | -                 | -                   | -                 | -                   | -                 |    | -                  |    | -                  |    | -                   |    | -                   |
| Professional fees/U.S. Trustee fees                                     |    | -                 | 105,405.07          | 66,165.61         | 188,893.86          | 85,060.50         |    | 126,047.38         |    | 126,047.38         |    | 571,572.42          |    | 571,572.42          |
| Other   |    | -                 | -                   | -                 | -                   | -                 |    | -                  |    | -                  |    | -                   |    | -                   |
| Total Cash Disbursements  | \$ | <u>-</u>          | \$                  | <u>124,524.69</u> | \$                  | <u>70,792.84</u>  | \$ | <u>189,169.98</u>  | \$ | <u>93,911.41</u>   | \$ | <u>136,971.25</u>   | \$ | <u>615,370.17</u>   |
| 4. Net Cash Flow (Total Cash Receipts less<br>Total Cash Disbursements) |    | <u>5,515.98</u>   | <u>(120,118.44)</u> | <u>81,977.99</u>  | <u>(186,399.15)</u> | <u>31,359.42</u>  |    | <u>(30,750.75)</u> |    | <u>(30,750.75)</u> |    | <u>(218,414.95)</u> |    | <u>(218,414.95)</u> |
| 5 Ending Cash Balance (to Form 2-C)                                     | \$ | 278,122.33        | \$                  | 158,003.89        | \$                  | 239,981.88        | \$ | 53,582.73          | \$ | 84,942.15          | \$ | 54,191.40           | \$ | 54,191.40           |

| Financial Institution   | Book<br>Balance |
|-------------------------|-----------------|
| Bank of America         | 100             |
| Wells Fargo             | 200             |
| Chase                   | 300             |
| Citigroup               | 400             |
| JP Morgan Chase         | 500             |
| Bank of New York Mellon | 600             |
| Goldman Sachs           | 700             |
| Bank of Montreal        | 800             |
| TD Bank                 | 900             |
| Capital One             | 1000            |
| Bank of the Americas    | 1100            |
| Bank of the West        | 1200            |
| Bank of the South       | 1300            |
| Bank of the North       | 1400            |
| Bank of the East        | 1500            |
| Bank of the West        | 1600            |
| Bank of the South       | 1700            |
| Bank of the North       | 1800            |
| Bank of the East        | 1900            |
| Bank of the West        | 2000            |
| Bank of the South       | 2100            |
| Bank of the North       | 2200            |
| Bank of the East        | 2300            |
| Bank of the West        | 2400            |
| Bank of the South       | 2500            |
| Bank of the North       | 2600            |
| Bank of the East        | 2700            |
| Bank of the West        | 2800            |
| Bank of the South       | 2900            |
| Bank of the North       | 3000            |
| Bank of the East        | 3100            |
| Bank of the West        | 3200            |
| Bank of the South       | 3300            |
| Bank of the North       | 3400            |
| Bank of the East        | 3500            |
| Bank of the West        | 3600            |
| Bank of the South       | 3700            |
| Bank of the North       | 3800            |
| Bank of the East        | 3900            |
| Bank of the West        | 4000            |
| Bank of the South       | 4100            |
| Bank of the North       | 4200            |
| Bank of the East        | 4300            |
| Bank of the West        | 4400            |
| Bank of the South       | 4500            |
| Bank of the North       | 4600            |
| Bank of the East        | 4700            |
| Bank of the West        | 4800            |
| Bank of the South       | 4900            |
| Bank of the North       | 5000            |
| Bank of the East        | 5100            |
| Bank of the West        | 5200            |
| Bank of the South       | 5300            |
| Bank of the North       | 5400            |
| Bank of the East        | 5500            |
| Bank of the West        | 5600            |
| Bank of the South       | 5700            |
| Bank of the North       | 5800            |
| Bank of the East        | 5900            |
| Bank of the West        | 6000            |
| Bank of the South       | 6100            |
| Bank of the North       | 6200            |
| Bank of the East        | 6300            |
| Bank of the West        | 6400            |
| Bank of the South       | 6500            |
| Bank of the North       | 6600            |
| Bank of the East        | 6700            |
| Bank of the West        | 6800            |
| Bank of the South       | 6900            |
| Bank of the North       | 7000            |
| Bank of the East        | 7100            |
| Bank of the West        | 7200            |
| Bank of the South       | 7300            |
| Bank of the North       | 7400            |
| Bank of the East        | 7500            |
| Bank of the West        | 7600            |
| Bank of the South       | 7700            |
| Bank of the North       | 7800            |
| Bank of the East        | 7900            |
| Bank of the West        | 8000            |
| Bank of the South       | 8100            |
| Bank of the North       | 8200            |
| Bank of the East        | 8300            |
| Bank of the West        | 8400            |
| Bank of the South       | 8500            |
| Bank of the North       | 8600            |
| Bank of the East        | 8700            |
| Bank of the West        | 8800            |
| Bank of the South       | 8900            |
| Bank of the North       | 9000            |
| Bank of the East        | 9100            |
| Bank of the West        | 9200            |
| Bank of the South       | 9300            |
| Bank of the North       | 9400            |
| Bank of the East        | 9500            |
| Bank of the West        | 9600            |
| Bank of the South       | 9700            |
| Bank of the North       | 9800            |
| Bank of the East        | 9900            |
| Bank of the West        | 10000           |
| Bank of the South       | 10100           |
| Bank of the North       | 10200           |
| Bank of the East        | 10300           |
| Bank of the West        | 10400           |
| Bank of the South       | 10500           |
| Bank of the North       | 10600           |
| Bank of the East        | 10700           |
| Bank of the West        | 10800           |
| Bank of the South       | 10900           |
| Bank of the North       | 11000           |
| Bank of the East        | 11100           |
| Bank of the West        | 11200           |
| Bank of the South       | 11300           |
| Bank of the North       | 11400           |
| Bank of the East        | 11500           |
| Bank of the West        | 11600           |
| Bank of the South       | 11700           |
| Bank of the North       | 11800           |
| Bank of the East        | 11900           |
| Bank of the West        | 12000           |
| Bank of the South       | 12100           |
| Bank of the North       | 12200           |
| Bank of the East        | 12300           |
| Bank of the West        | 12400           |
| Bank of the South       | 12500           |
| Bank of the North       | 12600           |
| Bank of the East        | 12700           |
| Bank of the West        | 12800           |
| Bank of the South       | 12900           |
| Bank of the North       | 13000           |
| Bank of the East        | 13100           |
| Bank of the West        | 13200           |
| Bank of the South       | 13300           |
| Bank of the North       | 13400           |
| Bank of the East        | 13500           |
| Bank of the West        | 13600           |
| Bank of the South       | 13700           |
| Bank of the North       | 13800           |
| Bank of the East        | 13900           |
| Bank of the West        | 14000           |
| Bank of the South       | 14100           |
| Bank of the North       | 14200           |
| Bank of the East        | 14300           |
| Bank of the West        | 14400           |
| Bank of the South       | 14500           |
| Bank of the North       | 14600           |
| Bank of the East        | 14700           |
| Bank of the West        | 14800           |
| Bank of the South       | 14900           |
|                         |                 |

|   |                                       |    |                  |
|---|---------------------------------------|----|------------------|
| Petty Cash  |                                       | \$ | 0                |
| Operating Account                                 | <u>First Western Bank &amp; Trust</u> |    | 0                |
| Debtor-in-possession Account                      | <u>US Bank</u>                        |    | 54,191.40        |
| Other Interest-bearing Account                    | <u>Bank Forward</u>                   |    | 0                |
| TOTAL (must agree with Ending Cash Balance above) |                                       | \$ | <u>54,191.40</u> |

Current month beginning cash balance should equal the previous month's ending balance.

**(2) All cash balances should be the same.**

DEBTOR: Epic Companies Midwest LLC CASE NO: 24-30281

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 12/1/2024 to 12/31/2024

**CASH RECEIPTS DETAIL**  
*(attach additional sheets as necessary)*

Account No: XXXXXXXXXX

| Date       | Payer   | Description                 | Amount     |
|------------|---|-----------------------------|------------|
| 12/10/2024 | Fargo South Hospitality LLC                   | Other: Loan Interest Income | 2,500.00   |
| 12/11/2024 | M&S Concessions                               | Operations                  | 3,720.50   |
| 12/13/2024 | Epic Companies Midwest 2023 LL Loans/advances |                             | 100,000.00 |

\$

**Total Cash Receipts** \$ 106,220.50 (1)

*(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1*

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**  
For Period: 12/1/2024 to 12/31/2024

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

Account No:

| Date       | Check No. | Payee                      | Description (Purpose)               | Amount    |
|------------|-----------|----------------------------|-------------------------------------|-----------|
|            |           |                            |                                     | \$        |
| 12/03/2024 | 1014      | Lighthouse Management Grou | Professional fees/U.S. Trustee fees | 20,689.50 |
| 12/03/2024 | 1014      | Lighthouse Management Grou | Operations                          | 4.14      |
| 12/06/2024 | ACH       | Stinson LLP                | Professional fees/U.S. Trustee fees | 43,619.38 |
| 12/11/2024 | 1015      | M&S Concessions            | Operations                          | 7,059.23  |
| 12/11/2024 | 1015      | M&S Concessions            | Operations                          | 36.70     |
| 12/14/2024 |           | USBank                     | Operations                          | 128.17    |
| 12/13/2024 | ACH       | Fredrikson & Byron         | Professional fees/U.S. Trustee fees | 37,675.00 |
| 12/17/2024 | 1016      | Lighthouse Management Grou | Professional fees/U.S. Trustee fees | 18,883.00 |
| 12/17/2024 | 1016      | Lighthouse Management Grou | Operations                          | 3,695.63  |
| 12/30/2024 | 1017      | Lighthouse Management Grou | Professional fees/U.S. Trustee fees | 5,180.50  |

**Total Cash Disbursements**      \$ 136,971.25 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR:

Epic Companies Midwest LLC

Case 24-30281

Doc 209-1

Filed 01/21/25

Entered 01/21/25 13:10:43

Desc Exhibit

CASE NO:

24-30281

A-C Page 4 of 6

Form 2-C

## COMPARATIVE BALANCE SHEET

## EXHIBIT B

For Period Ending 12/31/2024**ASSETS**

## Current Assets:

|   | 7/8/2024 | 7/31/2024     | 8/31/2024     | 9/30/2024     | 10/31/2024    | 11/30/2024    | 12/31/2024    | Petition Date (1) |
|---|----------|---------------|---------------|---------------|---------------|---------------|---------------|-------------------|
| Cash (from Form 2-B, line 5)                    | \$ -     | \$ 278,122.33 | \$ 158,003.89 | \$ 239,981.88 | \$ 53,582.73  | \$ 84,942.15  | \$ 54,191.40  | \$ 272,606.35     |
| Accounts Receivable (from Form 2-E)             | -        | 285,191.32    | 349,092.78    | 489,450.57    | 692,197.24    | 745,582.38    | 816,299.79    | 187,877.79        |
| Receivable from Officers, Employees, Affiliates | -        | -             | -             | -             | -             | -             | -             | -                 |
| Inventory                                       | -        | -             | -             | -             | -             | -             | -             | -                 |
| Other Current Assets (List):                    | -        | -             | -             | -             | -             | -             | -             | -                 |
|   | -        | -             | -             | -             | -             | -             | -             | -                 |
| Total Current Assets                            | \$ -     | \$ 563,313.65 | \$ 507,096.67 | \$ 729,432.45 | \$ 745,779.97 | \$ 830,524.53 | \$ 870,491.19 | \$ 460,484.14     |

## Fixed Assets:

|                                   |       |       |       |       |       |       |       |       |
|-----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|
| Land                              | \$ -  | -     | -     | -     | -     | -     | -     | \$ -  |
| Building                          | -     | -     | -     | -     | -     | -     | -     | -     |
| Equipment, Furniture and Fixtures | -     | -     | -     | -     | -     | -     | -     | -     |
| Total Fixed Assets                | -     | -     | -     | -     | -     | -     | -     | -     |
| Less: Accumulated Depreciation    | ( - ) | ( - ) | ( - ) | ( - ) | ( - ) | ( - ) | ( - ) | ( - ) |
| Net Fixed Assets                  | \$ -  | \$ -  | \$ -  | \$ -  | \$ -  | \$ -  | \$ -  | \$ -  |

|                      |                      |   |               |               |               |               |               |               |
|----------------------|----------------------|---|---------------|---------------|---------------|---------------|---------------|---------------|
| Other Assets (List): | Investment Beacon NW | - | 345,000.00    | 345,000.00    | 345,000.00    | 345,000.00    | 345,000.00    | 345,000.00    |
|                      | Notes Receivable     | - | 18,287,000.00 | 18,287,000.00 | 18,137,000.00 | 18,137,000.00 | 18,112,000.00 | 18,287,000.00 |
|                      | BNW -KA Activity     | - | (24,150.00)   | (24,150.00)   | (24,150.00)   | (24,150.00)   | (24,150.00)   | (24,150.00)   |

|                     |      |                  |                  |                  |                  |                  |                  |                  |
|---------------------|------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| <b>TOTAL ASSETS</b> | \$ - | \$ 19,171,163.65 | \$ 19,114,946.67 | \$ 19,187,282.45 | \$ 19,203,629.97 | \$ 19,263,374.53 | \$ 19,303,341.19 | \$ 19,068,334.14 |
|---------------------|------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|

**LIABILITIES**

|   |      |              |              |              |              |               |               |      |
|---|------|--------------|--------------|--------------|--------------|---------------|---------------|------|
| Post-petition Accounts Payable (from Form 2-E)          | \$ - | \$ 18,597.82 | \$ 38,237.24 | \$ 56,835.07 | \$ 75,432.89 | \$ 75,432.89  | \$ 75,432.89  | \$ - |
| Post-petition Accrued Professional Fees (from Form 2-E) | -    | -            | -            | -            | -            | -             | -             | -    |
| Post-petition Taxes Payable (from Form 2-E)             | -    | -            | -            | -            | -            | -             | -             | -    |
| Post-petition Notes Payable                             | -    | -            | -            | -            | -            | -             | -             | -    |
| Other Post-petition Payable(List): due to ECMW 2023     | -    | -            | -            | -            | -            | 100,000.00    | 200,000.00    | -    |
|   | -    | -            | -            | -            | -            | -             | -             | -    |
| Total Post Petition Liabilities                         | \$ - | \$ 18,597.82 | \$ 38,237.24 | \$ 56,835.07 | \$ 75,432.89 | \$ 175,432.89 | \$ 275,432.89 | \$ - |

## Pre Petition Liabilities:

|                                |      |                  |                  |                  |                  |                  |                  |                  |
|--------------------------------|------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Secured Debt                   | -    | -                | -                | -                | -                | -                | -                | -                |
| Priority Debt                  | -    | -                | -                | -                | -                | -                | -                | -                |
| Prepetition Unsecured Debt     | -    | 17,852,890.00    | 18,102,890.00    | 18,102,890.00    | 18,102,890.00    | 18,102,890.00    | 18,102,890.00    | 17,852,890.00    |
| Class B                        | -    | 854,500.00       | 854,500.00       | 854,500.00       | 854,500.00       | 854,500.00       | 854,500.00       | 854,500.00       |
| Total Pre Petition Liabilities | \$ - | \$ 18,707,390.00 | \$ 18,957,390.00 | \$ 18,957,390.00 | \$ 18,957,390.00 | \$ 18,957,390.00 | \$ 18,957,390.00 | \$ 18,707,390.00 |

|                          |      |                  |                  |                  |                  |                  |                  |                  |
|--------------------------|------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| <b>TOTAL LIABILITIES</b> | \$ - | \$ 18,725,987.82 | \$ 18,995,627.24 | \$ 19,014,225.07 | \$ 19,032,822.89 | \$ 19,132,822.89 | \$ 19,232,822.89 | \$ 18,707,390.00 |
|--------------------------|------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|

**OWNERS' EQUITY**

|   |      |                  |                  |                  |                  |                  |                  |                  |
|---|------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Owner's/Stockholder's Equity                | \$ - | \$ 445,175.83    | \$ 119,319.43    | \$ 173,057.38    | \$ 170,807.08    | \$ 130,551.64    | \$ 70,518.30     | \$ 360,944.14    |
| Retained Earnings - Prepetition             | -    | -                | -                | -                | -                | -                | -                | -                |
| Retained Earnings - Post-petition           | -    | -                | -                | -                | -                | -                | -                | -                |
| <b>TOTAL OWNERS' EQUITY</b>                 | \$ - | \$ 445,175.83    | \$ 119,319.43    | \$ 173,057.38    | \$ 170,807.08    | \$ 130,551.64    | \$ 70,518.30     | \$ 360,944.14    |
| <b>TOTAL LIABILITIES AND OWNERS' EQUITY</b> | \$ - | \$ 19,171,163.65 | \$ 19,114,946.67 | \$ 19,187,282.45 | \$ 19,203,629.97 | \$ 19,263,374.53 | \$ 19,303,341.19 | \$ 19,068,334.14 |

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

Page 1 of 1

Rev. 01/01/18

**EXHIBIT B**

**DEBTOR:** Epic Companies Midwest LLC

**CASE** 24-30281

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
**For Period** 12/1/2024 **to** 12/31/2024

|  | <b>Current<br/>Month</b>      | <b>Accumulated<br/>Total (1)</b> |
|--|-------------------------------|----------------------------------|
| Gross Operating Revenue                        | \$ 2,500.00                   | \$ 2,500.00                      |
| Less: Discounts, Returns and Allowances        | ( - )                         | ( - )                            |
| <b>Net Operating Revenue</b>                   | \$ <u>2,500.00</u>            | \$ <u>2,500.00</u>               |
| Cost of Goods Sold                             | <u>-</u>                      | <u>-</u>                         |
| <b>Gross Profit</b>                            | \$ <u>2,500.00</u>            | \$ <u>2,500.00</u>               |
| Operating Expenses                             |                               |                                  |
| Compensation                                   | \$ -                          | \$ -                             |
| Selling, General and Administrative            | 7,203.37                      | 40,077.25                        |
| Rents and Leases                               | -                             | -                                |
| Depreciation, Depletion and Amortization       | -                             | -                                |
| Other (list): _____                            | -                             | -                                |
|  | <u>-</u>                      | <u>-</u>                         |
| Total Operating Expenses                       | \$ <u>7,203.37</u>            | \$ <u>40,077.25</u>              |
| <b>Operating Income (Loss)</b>                 | \$ <u>(4,703.37)</u>          | \$ <u>(37,577.25)</u>            |
| Non-Operating Income and Expenses              |                               |                                  |
| Other Non-Operating Expenses                   | \$ -                          | \$ -                             |
| Gains (Losses) on Sale of Assets               | -                             | -                                |
| Interest Income                                |                               | 15,734.72                        |
| Interest Expense                               | -                             | -                                |
| Other Non-Operating Income                     | <u>-</u>                      | <u>-</u>                         |
| Net Non-Operating Income or (Expenses)         | \$ <u>-</u>                   | \$ <u>15,734.72</u>              |
| Reorganization Expenses                        |                               |                                  |
| Legal and Professional Fees                    | \$ 126,047.38                 | \$ 570,791.42                    |
| Other Reorganization Expense                   |                               | 781.00                           |
| Total Reorganization Expenses                  | \$ <u>126,047.38</u>          | \$ <u>571,572.42</u>             |
| <b>Net Income (Loss) Before Income Taxes</b>   | \$ <u>(130,750.75)</u>        | \$ <u>(593,414.95)</u>           |
| Federal and State Income Tax Expense (Benefit) | <u>-</u>                      | <u>-</u>                         |
| <b>NET INCOME (LOSS)</b>                       | \$ <u><u>(130,750.75)</u></u> | \$ <u><u>(593,414.95)</u></u>    |

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: Epic Companies Midwest LLC

CASE NO:

24-30281Form 2-E  
SUPPORTING SCHEDULESFor Period: 12/1/2024 to 12/31/2024**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

| <u>Due</u>                                   | <u>7/31/2024</u>     | <u>8/31/2024</u>     | <u>9/30/2024</u>  | <u>10/31/2024</u> | <u>11/30/2024</u> | <u>12/31/2024</u> | <u>Post Petition<br/>Accounts Payable</u>       |
|--|----------------------|----------------------|-------------------|-------------------|-------------------|-------------------|---|
| Under 30 days                                | \$ 95,885.44         | 164,922.29           | 140,628.62        | 203,017.50        | 53,655.97         | 73,217.41         | 0.00  |
| 30 to 60 days                                | -                    | 95,614.61            | 164,651.46        | 140,357.79        | 202,746.67        | 51,155.97         | 0.00  |
| 61 to 90 days                                | -                    | -                    | 95,614.61         | 164,651.46        | 140,357.79        | 202,746.67        | 18,597.82                                       |
| 91 to 120 days                               | -                    | -                    | -                 | 95,614.61         | 164,651.46        | 140,357.79        | 18,597.83                                       |
| Over 120 days                                | -                    | -                    | -                 | -                 | 95,614.61         | 260,266.07        | 38,237.24                                       |
| <b>Total Post Petition</b>                   | <u>95,885.44</u>     | <u>260,536.90</u>    | <u>400,894.69</u> | <u>603,641.36</u> | <u>657,026.50</u> | <u>727,743.91</u> |   |
| <b>Pre Petition Amounts</b>                  | <u>189,305.88</u>    | <u>188,555.88</u>    | <u>188,555.88</u> | <u>188,555.88</u> | <u>188,555.88</u> | <u>188,555.88</u> |   |
| Total Accounts Receivable                    | \$ 285,191.32        | \$ 449,092.78        | 589,450.57        | 792,197.24        | 845,582.38        | 916,299.79        |   |
| Less: Bad Debt Reserve                       | -                    | (100,000.00)         | (100,000.00)      | (100,000.00)      | (100,000.00)      | (100,000.00)      |   |
| <b>Net Accounts Receivable (to Form 2-C)</b> | <u>\$ 285,191.32</u> | <u>\$ 349,092.78</u> | <u>489,450.57</u> | <u>692,197.24</u> | <u>745,582.38</u> | <u>816,299.79</u> |   |
|  |                      |                      |                   |                   |                   |                   | <b>Total Post Petition<br/>Accounts Payable</b> |
|  |                      |                      |                   |                   |                   |                   | <u>75,432.89</u>                                |

\* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition  
Accounts Payable** 108,634.48

**Total  
Accounts Payable** 184,067.37

**SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS**

|   | <u>Month-end<br/>Retainer<br/>Balance</u> | <u>Current<br/>Month's<br/>Accrual</u> | <u>Paid in<br/>Current<br/>Month</u> | <u>Court Approval</u> | <u>Month-end<br/>Balance Due *</u> | <u>Prev<br/>Paid<br/>Cumulative</u> | <u>Current<br/>Paid<br/>Cumulative</u> |
|---|---|--|--------------------------------------|-----------------------|------------------------------------|-------------------------------------|--|
| Debtor's Counsel                              | \$ 1,153.50                               |  |                                      |                       |                                    |                                     |  |
| Counsel for Unsecured<br>Creditors' Committee |   | 43,619.38                              | 43,619.38                            |                       | -                                  | 44,729.54                           | 88,348.92                              |
| Trustee's Counsel                             |   | 37,675.00                              | 37,675.00                            |                       | -                                  | 100,707.96                          | 138,382.96                             |
| Accountant                                    |   |  |                                      |                       |                                    |                                     |  |
| Other: CRO                                    | 38,495.00                                 | 44,753.00                              | 44,753.00                            |                       | -                                  | 299,306.54                          | 344,059.54                             |
| Total   | \$ 39,648.50                              | \$ 126,047.38                          | \$ 126,047.38                        |                       | -                                  | 444,744.04                          | 570,791.42                             |

\*Balance due to include fees and expenses incurred but not yet paid.

**SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\***

| <u>Payee Name</u> | <u>Position</u>       | <u>Nature of Payment</u> | <u>Amount</u> |
|-------------------|-----------------------|--------------------------|---------------|
| Vicki Campbell    | Governor & Accountant | accounting services      | \$            |
|                   |                       |                          |               |
|                   |                       |                          |               |

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.